

Empower Annuity Distribution

ForeSight® is a mobile point-of-sale illustration platform that is intuitive, fast, and rules driven, guiding both novice and experienced producers through a sales process that generates accurate, compliant and compelling sales output. ForeSight provides the point-of-sale advantages to highlight and present your products' robust benefits, multifaceted features, and competitive pricing across diverse distribution channels.

Supports All Annuity Products

ForeSight supports all annuity products including Fixed Annuity, Fixed Indexed Annuity, Immediate Annuity, Variable Annuity, Payout Annuity, Deferred Annuity, Market Value Adjusted Annuity, and Structured Settlement.

- FINRA compliant hypothetical and historical illustrations
- Supplemental reports (customized graphs, product descriptions, charts, etc.)
- Features:
 - All Share Classes: A Share, B Share, C Share, L Share, Bonus
 - All Markets: IRA, Roth IRA, Nonqualified, Qualified, 401(k), 403(b), etc.
 - Taxation: Excludable, After-Tax Income and Comparison, etc.
 - Settlement Options: Income, Lump Sum, Installment, Certain, Guarantee, etc.
 - Riders
 - Living and Death Benefits: GMWB, GLWB, GMIB, GMDB and GMAB, etc.
 - Withdrawal Options: RMD, 72(t)/(q)
 - Product Solves
 - Payouts
- Advanced and middle market sales concepts
 - Asset Allocation Modeling
 - Preset Volatility Modeling
 - Stretch IRA
 - Retirement Income Planning, and more
- Preset sales strategies and templates
- System and order-entry integration (including FireLight® e-Application)
- And more...

Easily run Quick Calculations, Illustrations, and Reports from multiple platforms.

