

Sales Automation Solutions That Advance Sales Strategies

Insurance Technologies provides innovative sales and regulatory automation solutions to the insurance and financial services industries, providing carriers and distributors a suite of integrated sales tools and experiences to better serve advisors and consumers. Our solutions deliver front and back-office configurability and usability to support multiple business strategies, encourage cross-channel growth, and evolve with regulatory changes. From pre-sale functions through e-application to post-sale services, Insurance Technologies creates a cohesive sales journey across all lines of insurance, retirement and investment products.

Your Technology Partner

For more than 20 years, our focus at Insurance Technologies has never wavered: Be a dependable partner to our clients, make the complex simple, and develop best-in class solutions that transform business processes and empower sales.

We work closely with our clients to understand their needs and provide the solutions and implementation methodologies that align with their individual business and sales strategies.

- ✔ Proven successful project and implementation methodologies
- ✔ Deep understanding of industry regulations and compliance
- ✔ Sales field experience selling insurance and retirement products
- ✔ Dedication and commitment to innovation and our clients' success



Innovative Sales Automation Solutions

FireLight

End-to-End Sales Platform

Cohesive suite of interconnected sales components and capabilities across the entire sales lifecycle for carriers and distributors.

ForeSight

Enterprise Sales Illustrations

Comprehensive customizable sales illustration system with robust illustration capabilities for annuity and life insurance carriers.

Partner with us to advance your business, sales and customer engagement strategies